

# Registering as an admin

You can register yourself as a Buyer admin on a company's Supplier Registration Platform through our Email.

## Step 1

Open the Email that you have received from our Supplier registration portal.

## Step 2

Click on the "Register Now" button to create your buyer admin account.

### Note :

Once you click on the Register now link, you'll see the confirmation message "Successfully verified your email, redirecting to the sign-up page".

### Invitation to Register as a Buyer Admin on the Supplier Registration Platform

Hello,

We are excited to invite you to join our Supplier Registration Platform. This platform is designed to streamline and simplify the supplier registration process.

To get started, please click on the link below to create your admin account:

Register Now

We look forward to having you on board.

Best Regards,  
Supplier Registration Platform

# 1 How to sign up?

Follow the steps

## Step 1

Enter your first name and last name

## Step 2

Enter your company's name

## Step 4

Go through the Terms and Conditions and click in the checkbox.  
It's a necessary step for legal compliance and to finalize the account creation.

The screenshot shows a registration form for DAI-DATA. The form is titled 'Register' and includes the following fields and elements:

- First Name:** Input field containing 'John'.
- Last Name:** Input field containing 'Doe'.
- Company Name:** Input field containing 'Abc Corporation'.
- Business Email:** Input field containing 'johndoe@company.com'.
- Create Password:** Input field with a password strength indicator and a note: 'The password must be atleast 8 character with uppercase number and a special character'.
- Confirm Password:** Input field for password confirmation.
- Terms and Conditions:** A checkbox labeled 'I accept the Terms and Conditions' which is checked.
- Sign Up:** A blue button to submit the registration.
- Sign in:** A link for users who already have an account.
- Support:** A link in the top right corner for customer support.

Annotations with lines pointing to the form fields are as follows:

- A line from 'Step 1' points to the First Name field.
- A line from 'Step 2' points to the Company Name field.
- A line from 'Step 4' points to the Terms and Conditions checkbox.
- A line from 'Step 3' points to the password fields.
- A line from 'Support' points to the Support link.
- A line from 'Step 5' points to the Sign Up button.

## Support

If you encounter any issues while Registration or sign in, click on the 'Support' option to get assistance reply from the Customer support team.

## Note :

You can see that the business email field already has the email address that you have registered with.

## Step 3

Type in a password that contain at least one special character, one uppercase letter, and one digit. Your password must be at least 8 characters long. Then confirm your password.

## Step 5

Click on the 'Sign up' button

## Home page

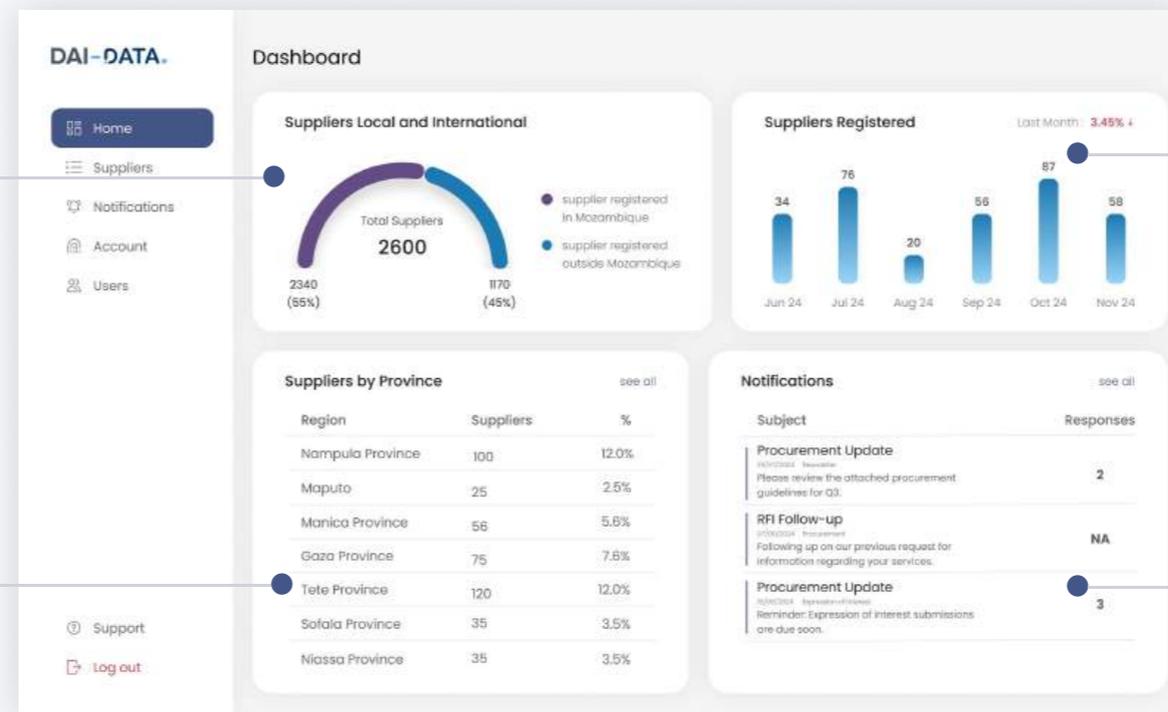
As you sign up, you will be directed to the Home Page, where you can see:

### Suppliers Local and International

These metrics track the status of supplier profiles, showing the number of total suppliers based in Mozambique and outside Mozambique.

### Suppliers by Province

This area is intended to show supplier distribution by each Province.



### Suppliers Registered

This section provides a detailed overview of the number of suppliers registered each month, over the past six months.

### Notifications

Admin can check this section for any relevant notifications regarding suppliers.

# Supplier management

Here you can see the list of registered suppliers and find their details in the columns. You can also see the number of suppliers registered.

## All, Pending & Saved List

The Admin can choose to see the list of all suppliers registered with the company by clicking on the "All" option or "Pending" option to see the list of suppliers who are yet to be verified. The 'Saved List' allows user to view personalized lists of suppliers.

## Search supplier

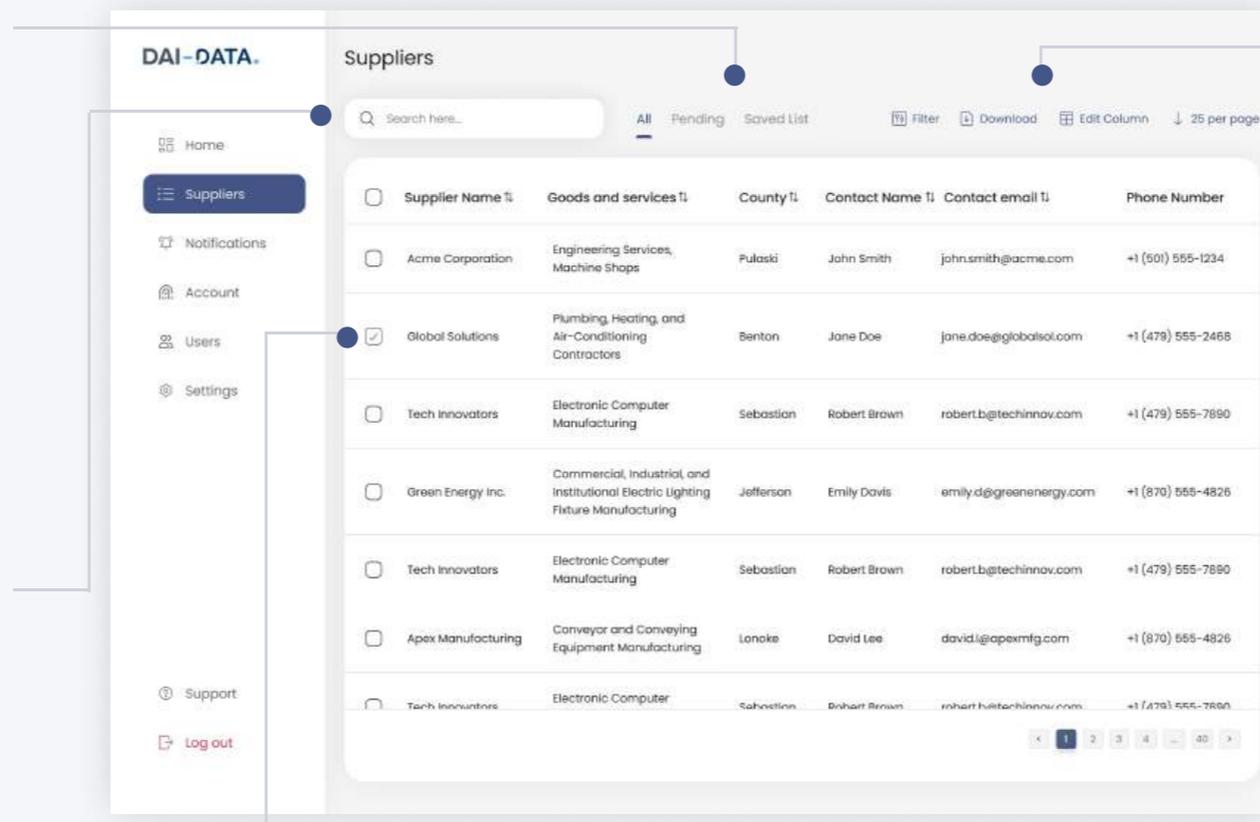
Here admin can search for specific suppliers by entering keywords.

## Download supplier data

You can also click on the check box and click on the download button to download the selected suppliers' details.

## Supplier profile

You can click on each supplier to access more information



## Filter

Here admin can search for specific suppliers by entering keywords and apply filters to narrow down their search results.

## Download

This allows users to download the data of all the onboarded suppliers in a single click.

## Edit column

This allows users to customize the columns shown in the list.

## Pagination

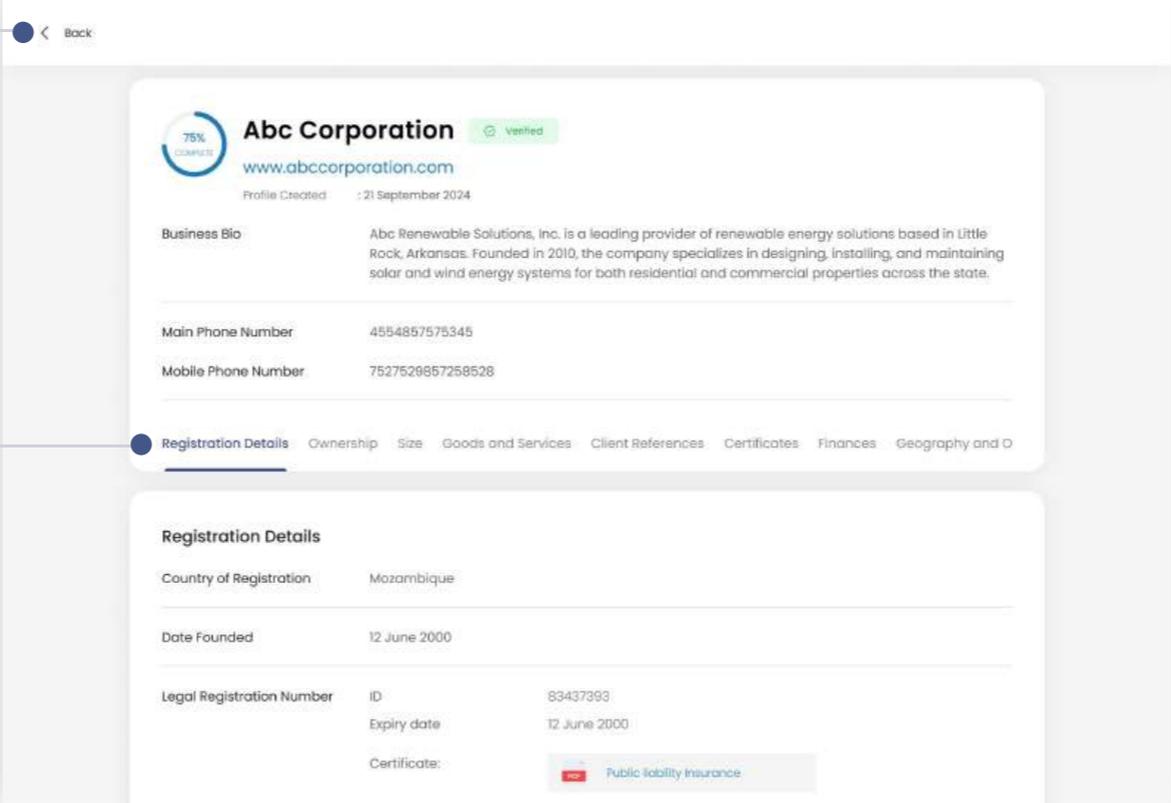
Admins can choose to display 25, 50 or 100 suppliers per page to manage the view of their supplier list.

# Supplier profile

When you click on a specific supplier on the Supplier menu you can see the Supplier's profile with, Profile completion percentage and Supplier Status.

Click on the 'Back' button to go back to supplier menu.

In the supplier's profile you can see the sub menus such as Registration details, Ownership, Size, Goods and Services, Client References, Certificates, Finances, Geography & Others and Additional Documents.



## Filter your supplier list

You can filter your suppliers list in different ways. Applying these filters will help you to narrow down your search results which saves your time efficiently.

### Keywords

Type specific keywords into the Keywords field to search for suppliers matching those terms.

### Revenue

Click on the Revenue field to filter suppliers based on their financial size.

### Created on

User can filter the suppliers based on the date their profiles were created by entering the date here.

### Headcount

Click on the Headcount field to filter suppliers based on their number of employees.

DAI

Filter your supplier list

Close X

Keywords

enter keywords...

Revenue

+ add revenue

Created on

From Date To Date

dd-mm-yyyy dd-mm-yyyy

Goods and services

+ add goods and services

Headcount

+ add headcount

51 - 100 X

Region

+ add country

Supplier Type

+ add supplier type

Sole proprietorship X

Total Suppliers : 7

Save Filter Clear Filter Show Result

### Supplier type

Select the Supplier Type that best describes the kind of suppliers you are looking for.

### Goods and service

Click on the Goods and Services option to add or select the services or products provided by the suppliers, based on which your suppliers list will be filtered .

### Region

Use the Region filter to select the geographical area relevant to your supplier search.

### Show result

Once all the desired filters are set, click the 'Show Result' button to view the list of suppliers that match your criteria.

### Clear filter

Click on the 'Clear Filter' button to clear all the filters that you have applied.

### Save filter

Click on the 'Save Filter' option to save the current filters applied for quick access to specific supplier list in future.

# Exporting Suppliers

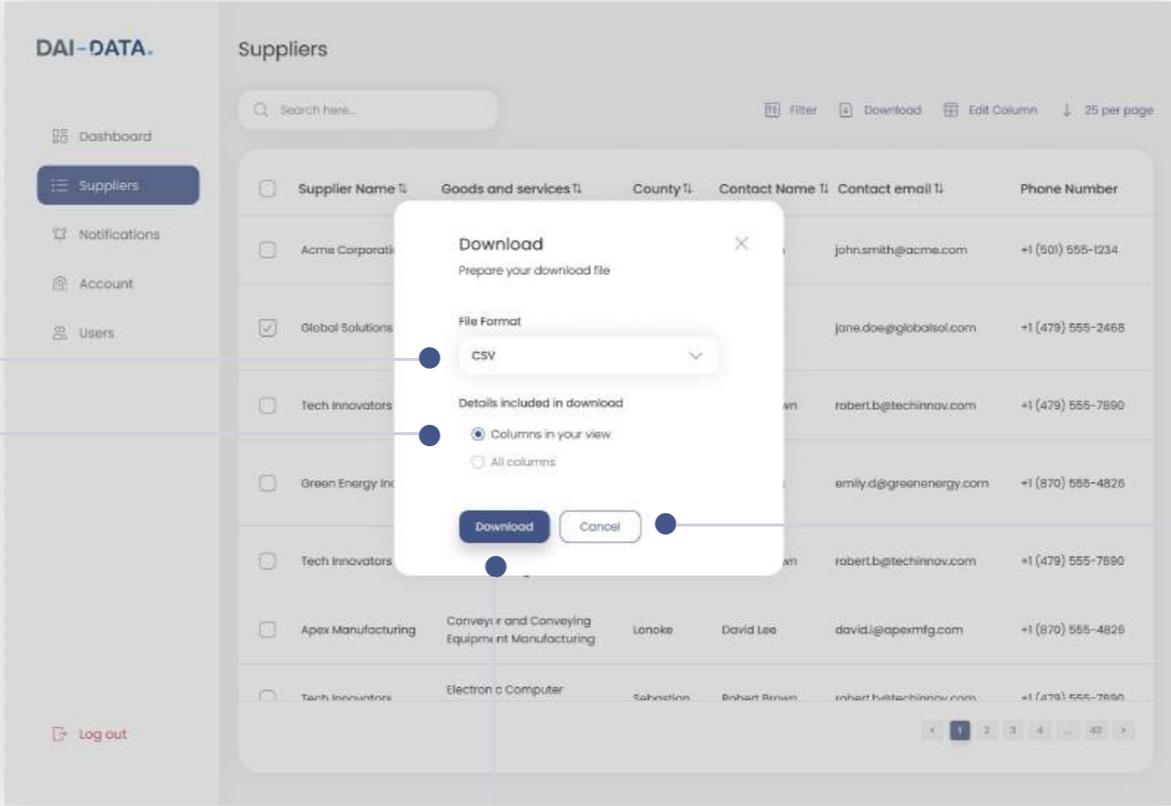
When the 'Download' option is clicked, a pop-up box appears which allows users to prepare their download file.

### Select file format

Choose the format to download supplier data - csv or as excel format.

### Details included in download

Choose the suppliers' details to be downloaded- Current view or all details of the supplier.



### Cancel

Click on the Cancel button to cancel the download process.

### Download

Click on the Download button to download the supplier details in the preferred format.

# How to edit columns?

Follow the steps.

**Note:**

Use the Search Properties field to quickly find specific columns you want to add.

**Step 1**

Choose the columns you wish to see from the available options: General, Registration details, Ownership, Size, Services, Client References, Certificates, Finances and Geography.

**Step 4**

Once you've selected, removed, or rearranged the columns to your preference, click the 'Apply' button to update your view.

**Cancel**

If you decide not to make any changes, click the Cancel button to exit without saving.

**Step 2**

Review the Selected Columns list

**Note:**

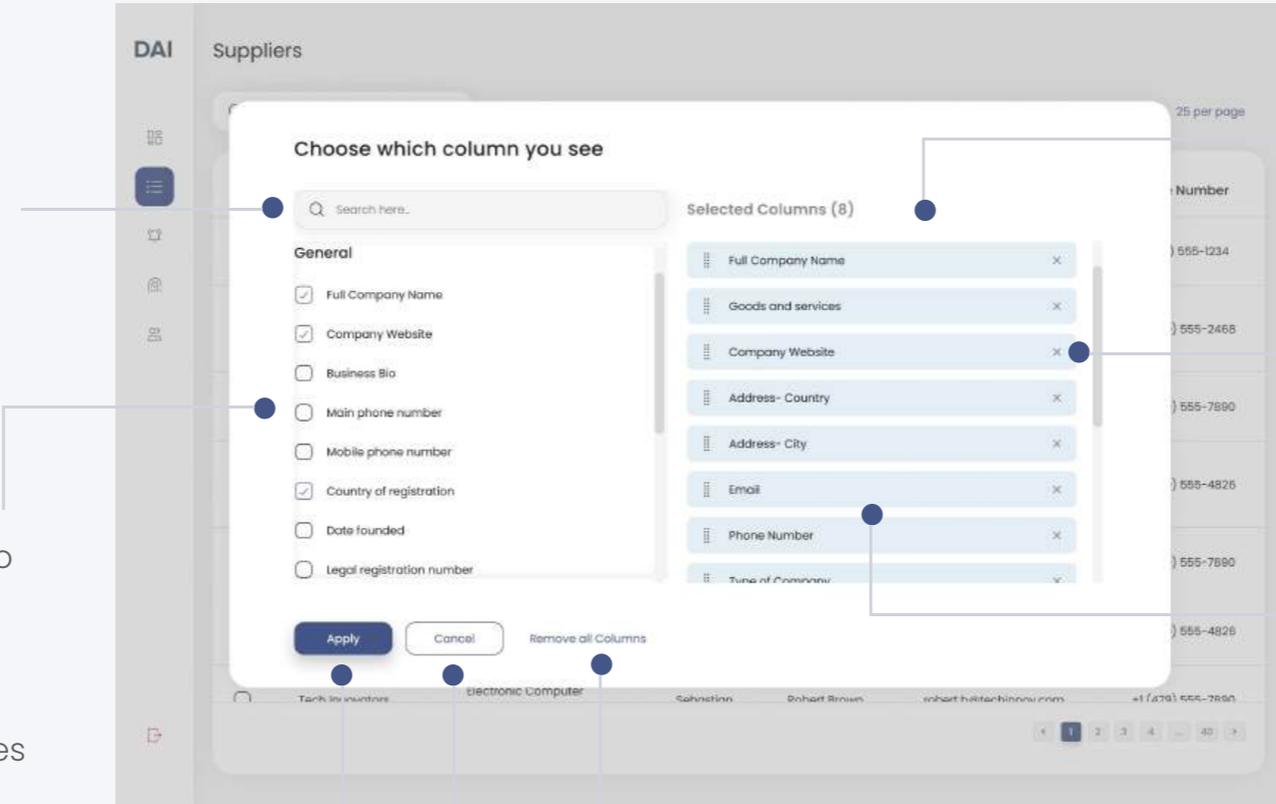
Click the "X" to remove individual columns you no longer want to display.

**Step 3**

Drag and drop to change the order in which the columns will appear.

**Remove all columns**

Click Remove All Columns to remove all selected columns at once.



# How to create notifications?

Follow the steps.

## Step 2

Admins can specify recipients by typing @ for all members or selecting specific company names. This ensures the notification reaches the intended audience.

## Step 3

In the subject field, enter the title or main topic of the notification.

## Step 4

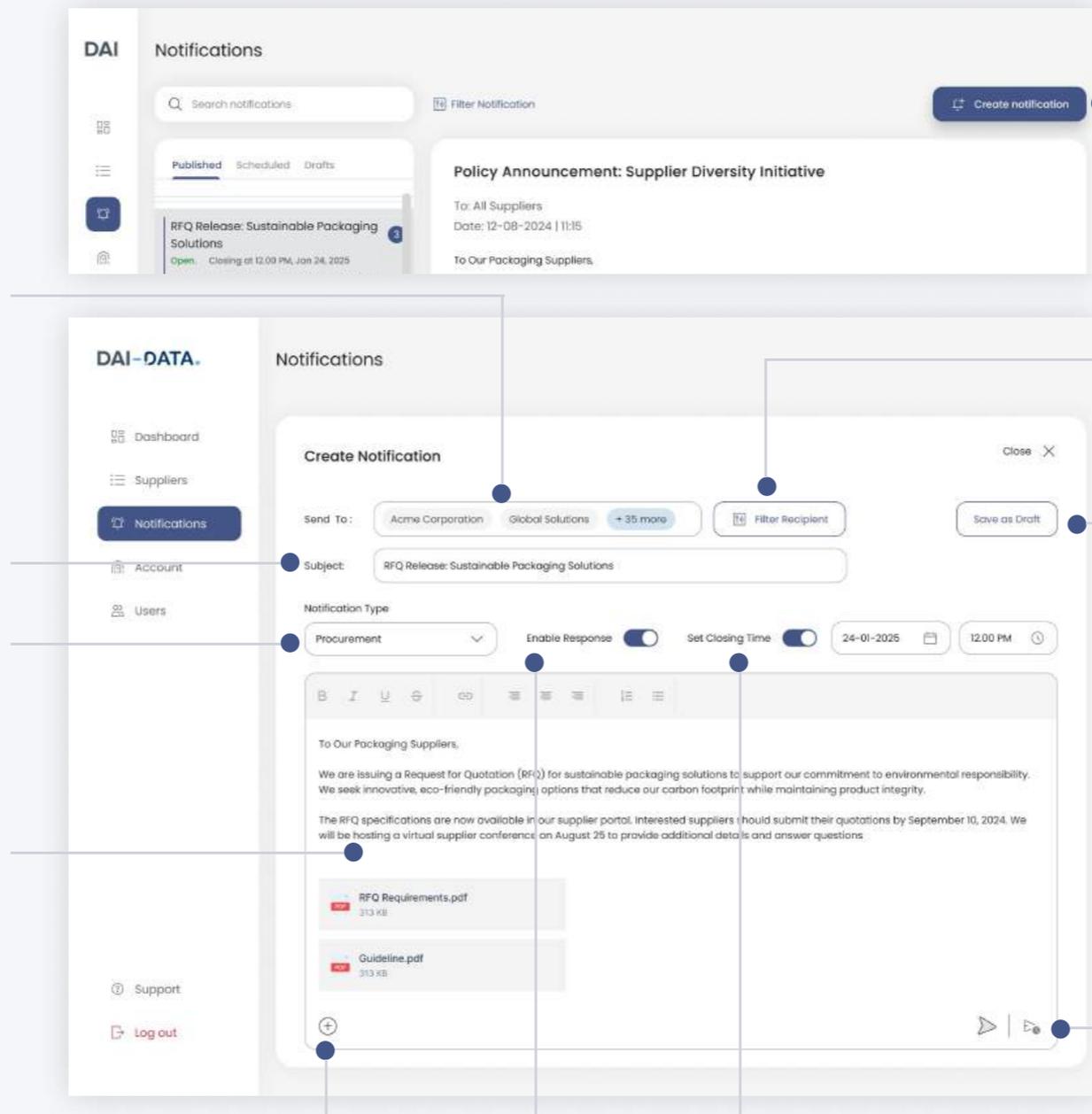
Select notification type from the list.

## Step 5

In this field, write the content of the notification, detailing the message you want to convey.

## Step 6

Attach relevant files or documents to provide additional information along with the notification.



## Step 1

Click on the 'Create notification' button on notification menu.

A page appears, where you can create notification.

## Filter Recipients

This feature allows admins to filter recipients based on various criteria, providing more control over who receives the notification.

## Save as Draft

Admins can save notifications as drafts by clicking the 'Save as Draft' button, allowing them to return and edit them later.

## Step 7

Admins can choose to 'Send Now' for immediate delivery or 'Send Later' to schedule the notification for a future time.

## Enable/Disable Response

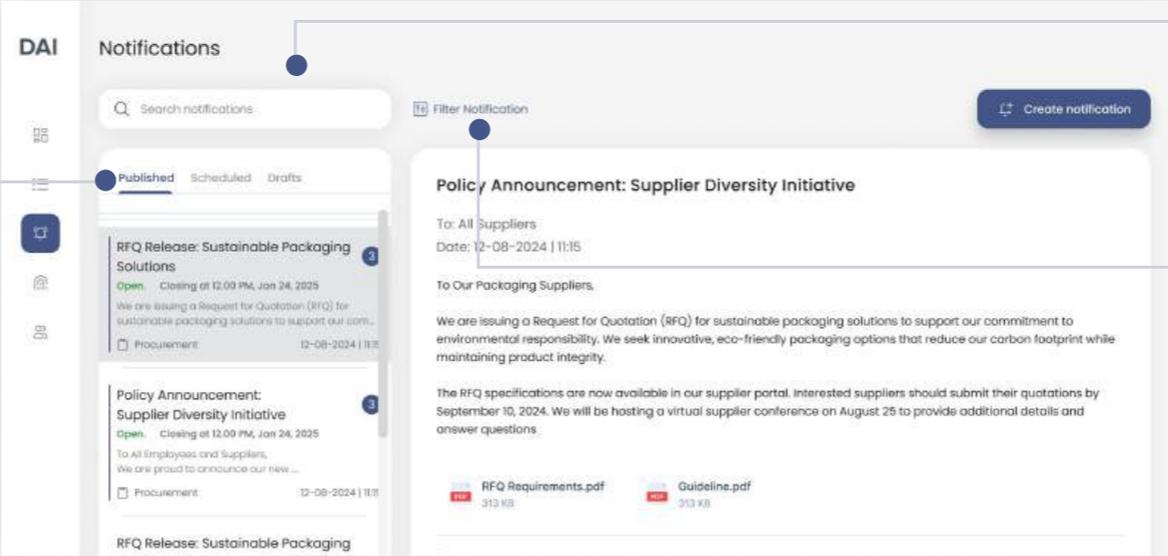
Admins can choose to enable or disable responses from recipients, depending on whether feedback is desired.

## Set Closing Time

Admins can set a closing time by selecting a date and time. After the closing time, recipients will no longer be able to send responses.

### Notification Category

Notifications are categorized into 'Published' and 'Scheduled' and 'Drafts' to distinguish between those that are active, those set for future release and those that you need to save for further editing or review, ensuring you can refine your content before it goes live.



### Search

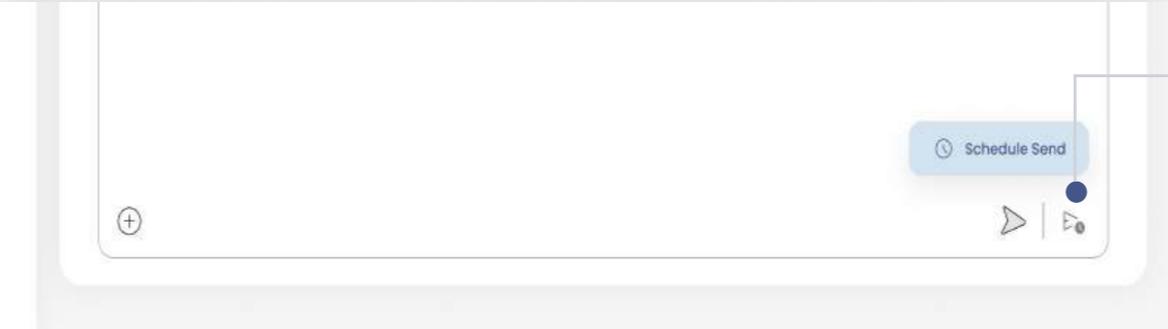
This field allows admins to search for specific notifications by entering relevant keywords.

### Filter Notification

You can filter notifications by selecting the desired type and status.

## How to schedule notification?

Follow the steps.



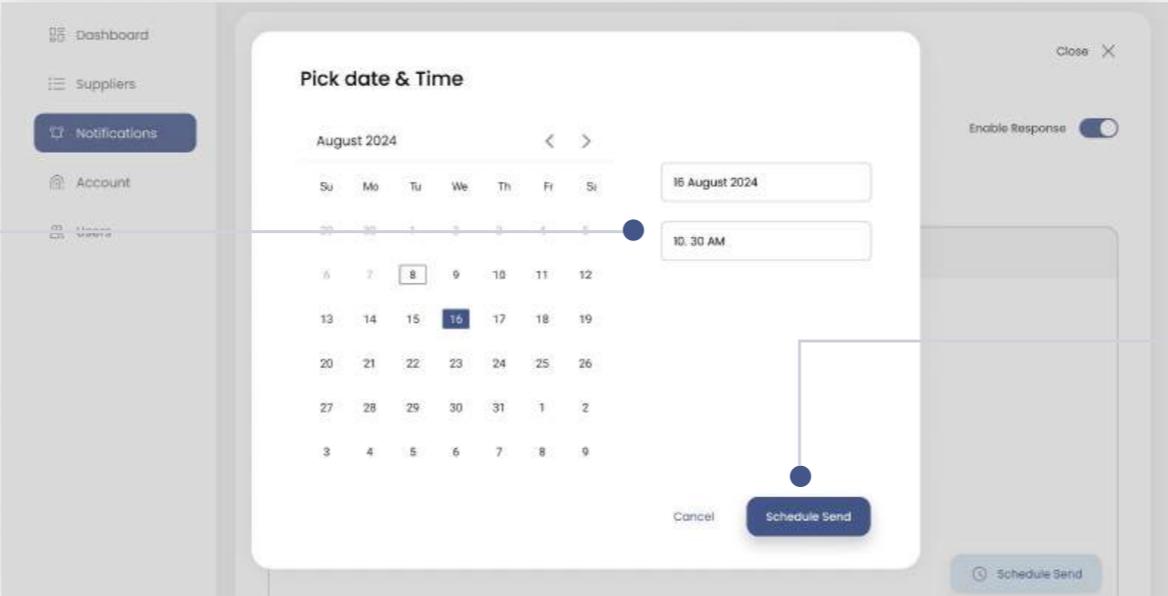
### Step 1

Click on the 'Schedule send' icon to schedule a notification.

A pop-up appears, where you can select or enter the time and date.

### Step 2

Select or enter date and time



### Step 3

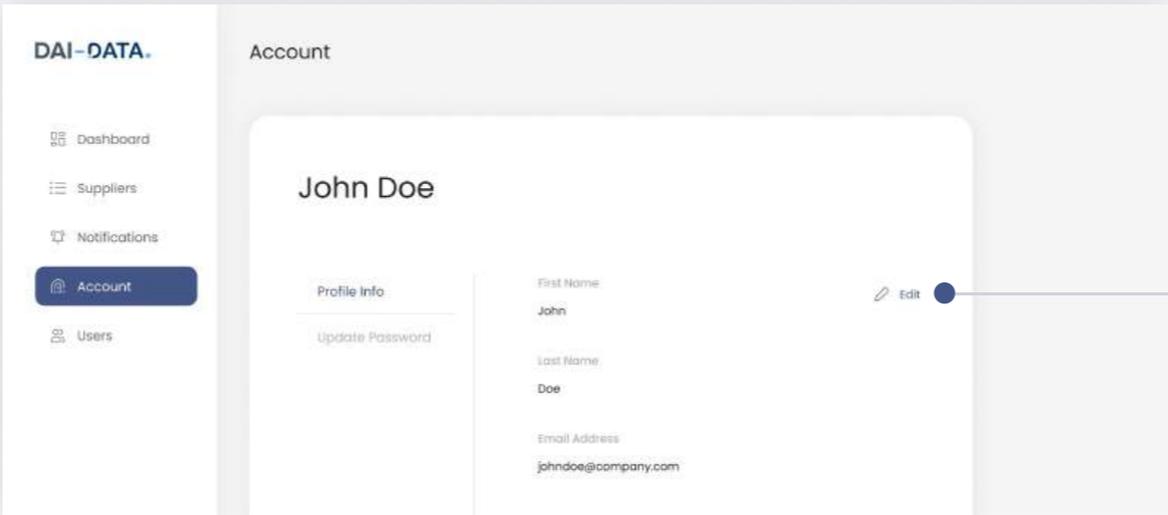
Click on the 'Schedule Send' button

# Manage account details

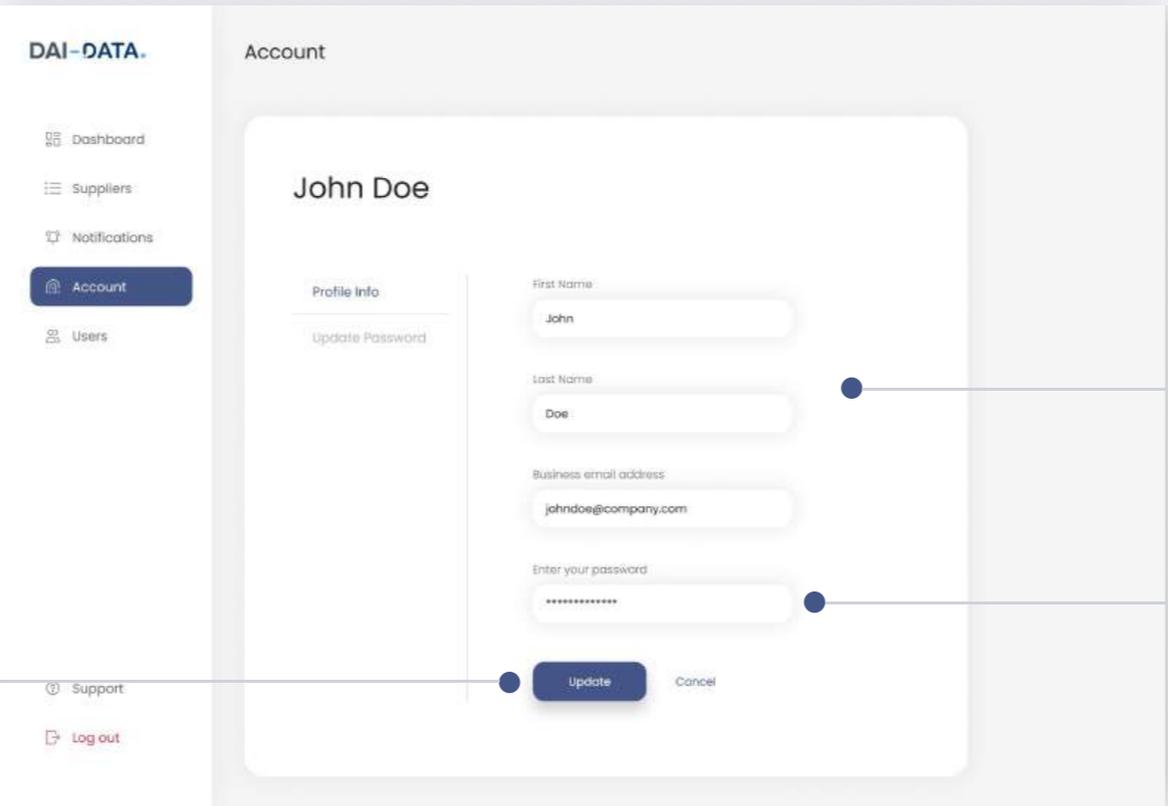
Admins can see their current account details displayed here. These can be updated if needed by clicking on the **Edit** button.

## 1 How to update personal profile information?

Follow the steps



**Step 1**  
To make changes to your account information click on the 'Edit' button.



**Step 2**  
Edit your details.

**Step 3**  
Enter your password.

**Step 4**  
After making the changes click on the 'Update' button.

## 2 How to change password?

Follow the steps

### Note:

Make sure that the password is at least 8 character with uppercase, number and a special character in it.

### Step 3

Click on the 'Update' button.

The screenshot shows the 'Account' page for 'John Doe'. The 'Update Password' section is active, displaying three password input fields. The first field is labeled 'Enter Password', the second 'Enter New Password', and the third 'Confirm New Password'. Below these fields are 'Update' and 'Cancel' buttons. A sidebar on the left contains navigation links: Dashboard, Suppliers, Notifications, Account, Users, Support, and Log out.

### Step 1

Enter your current password.

### Step 2

Type in your new password and retype it in the confirm the new password column.

## Manage team members

In user tab you can view or add your team members. **This feature is available only if you are an admin on the platform.**

## 1 How to invite team members?

Follow the steps

### Step 1

Click on the 'Invite user' button.

The screenshot shows the 'Users' page with a table of team members. The table has columns for Name, Email, Joined Tl, and Actions. There are three rows of users: John Doe, Jane Smith, and Sarah Wilson. An 'Invite User' button is visible at the top right of the table area.

Name	Email	Joined Tl	Actions
John Doe	john.doe@email.com	23 Feb 2024	Manager
Jane Smith	jane.smith@email.com	12 Mar 2024	Manager
Sarah Wilson	sarah.wilson@email.com	15 Mar 2024	Admin

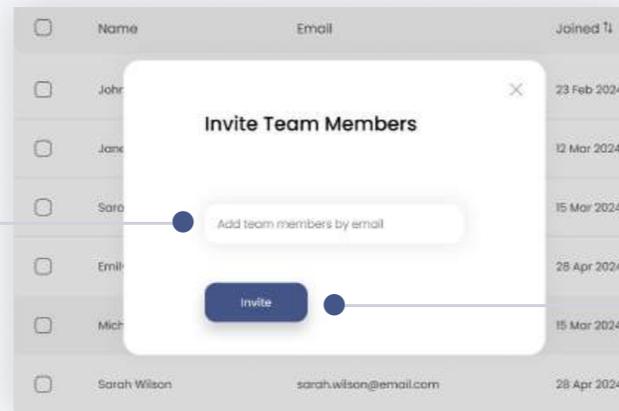
### Active & Pending Users:

Active Users: Users who have successfully registered on the portal.

Pending Users: Users who have received an invitation but have not yet completed their registration.

## Step 2

you can see a pop-up box where you can enter your team members' email ID.



## Step 3

Click on the 'Invite' button.

It sends out the invitations to the specified team Members email, prompting them to join the system.

## 2 How can a team member register on this portal?

Your Team members would receive an invitation email like this.

### Step 1

Check the email for the invitation

### Step 2

Click on the 'Register Now' button on the email. They will be directed to the Registration page.

#### Invitation to Register as a Buyer Manager on the Supplier Registration Platform

Hello,

We are excited to invite you to join our Supplier Registration Platform. This platform is designed to streamline and simplify the supplier registration process.

To get started, please click on the link below to create your manager account:

Register Now

We look forward to having you on board.

Best Regards,  
Supplier Registration Platform

### Step 3 : First Name and Last Name

These fields require the team member's first and last names. Both fields are mandatory, indicated by the asterisks.

### Step 6

Go through the Terms and Conditions and click in the checkbox. The user must check this box to indicate they accept the Terms and Conditions before completing the registration. It's a necessary step for legal compliance and to finalize the account creation.

**Register**

First Name\* John      Last Name\* Doe

Business Email\* example@gmail.com      Create Password\* \*\*\*\*\*

Confirm Password\* \*\*\*\*\*

The password must be atleast 8 character with uppercase number and a special character

I accept the Terms and Conditions

Sign Up

### Step 4 : Business Email

The business email address is used for account identification and communication. Users registered email ID can be seen in this field.

### Step 5 : Create & Confirm Password

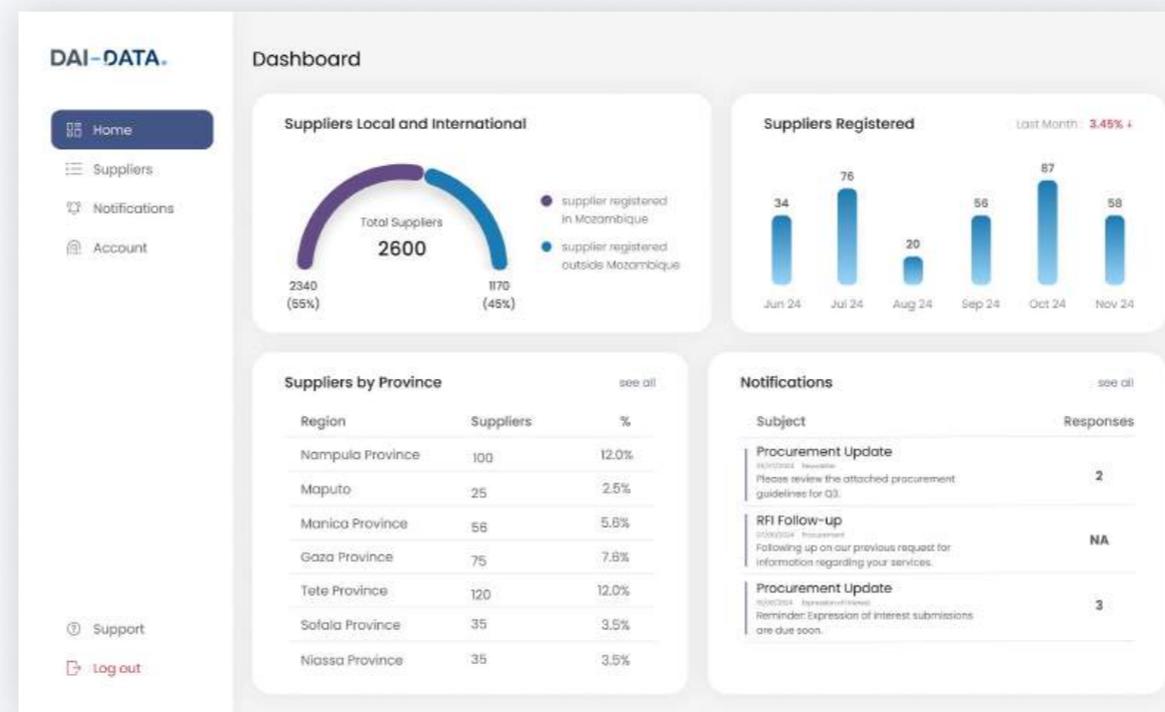
Users must enter a password and confirm it by entering it again. Make sure that the password is at least 8 character with uppercase number and a special character in it.

### Step 7: Sign Up

Clicking 'Sign Up' submits the registration form and creates the account for the new team member.

### Team member (Manager Access)

As managers, team members can only view and manage the Home, Suppliers, Notifications and their account page.



### 3 Delete active team member(s)

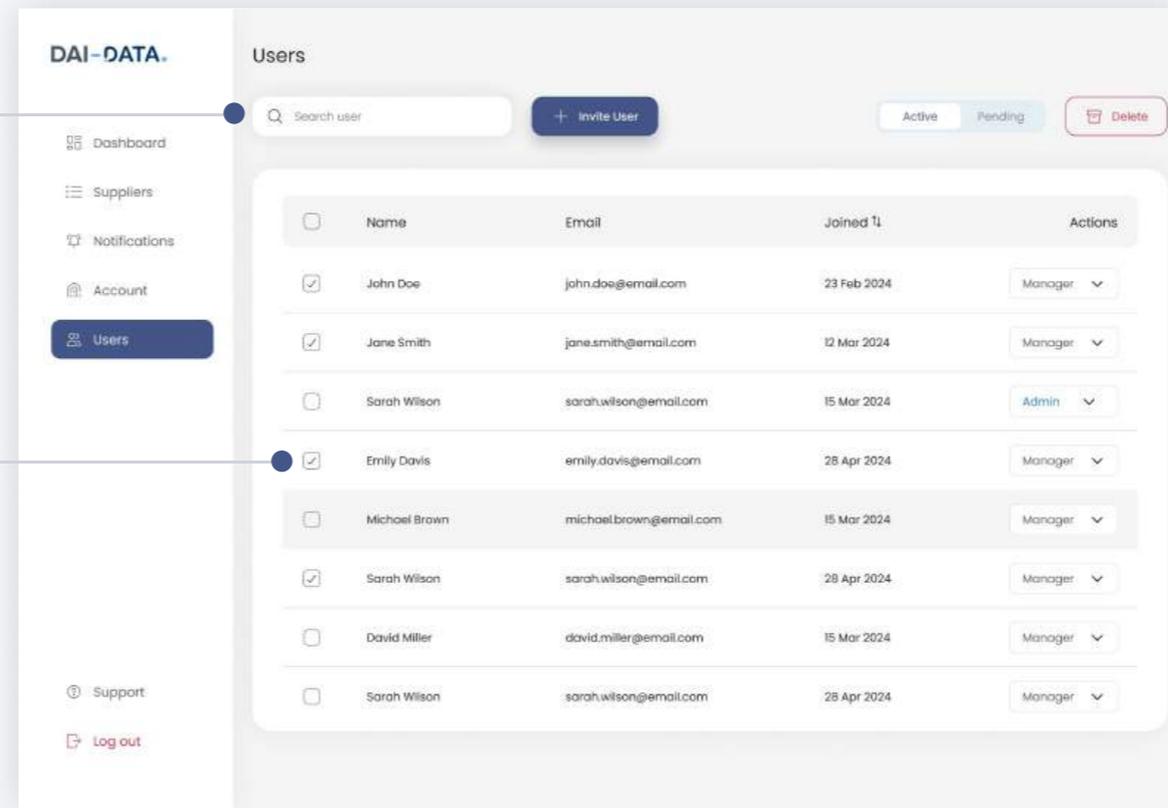
Follow the steps

#### Search

You can search your team member by entering their name or email address.

#### Step 1

Select the team member(s) that you wish to delete from your portal

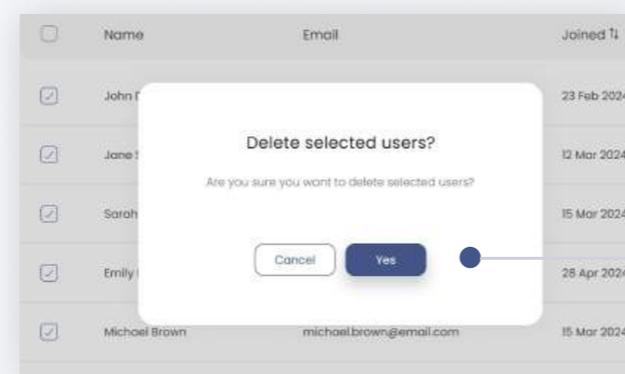


#### Step 2

Click on the 'Delete' button

#### Note:

You can also delete a member by clicking on the drop down menu next to their detail and selecting the delete option.

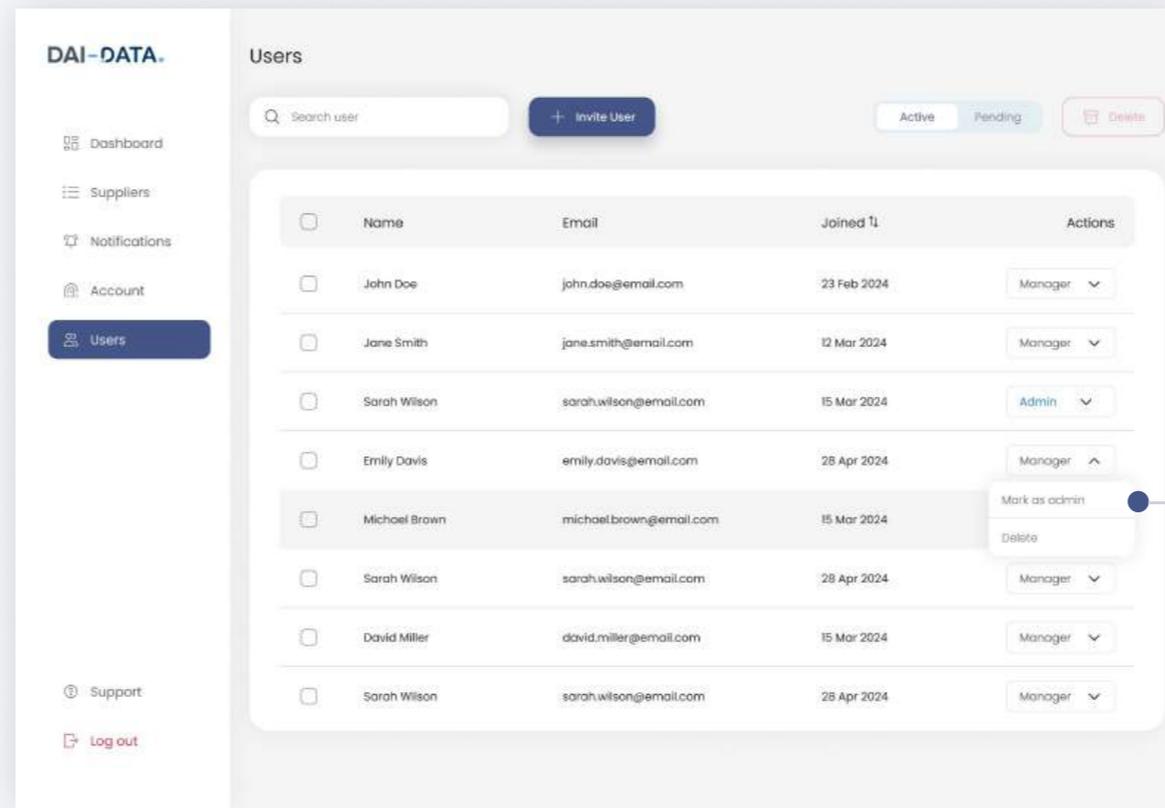


#### Step 3

In the pop up box that appears, confirm the deletion of the selected account(s) by clicking the 'Yes' button.

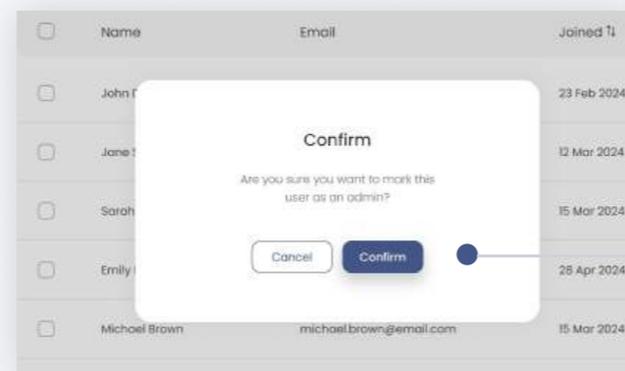
#### 4 How do I make a team member an admin?

You can choose any of your team member and appoint them as the admin of this page by clicking on the drop-down menu.



#### Step 1

Click on the drop-down menu and select 'Mark as Admin' option.



#### Step 2

In the pop up box that appears, confirm the role change of the selected user by clicking the 'Confirm' button.

#### Note:

The tenant admin can also change the role of admin to manager.

## 5 Resend invitation to team member(s)

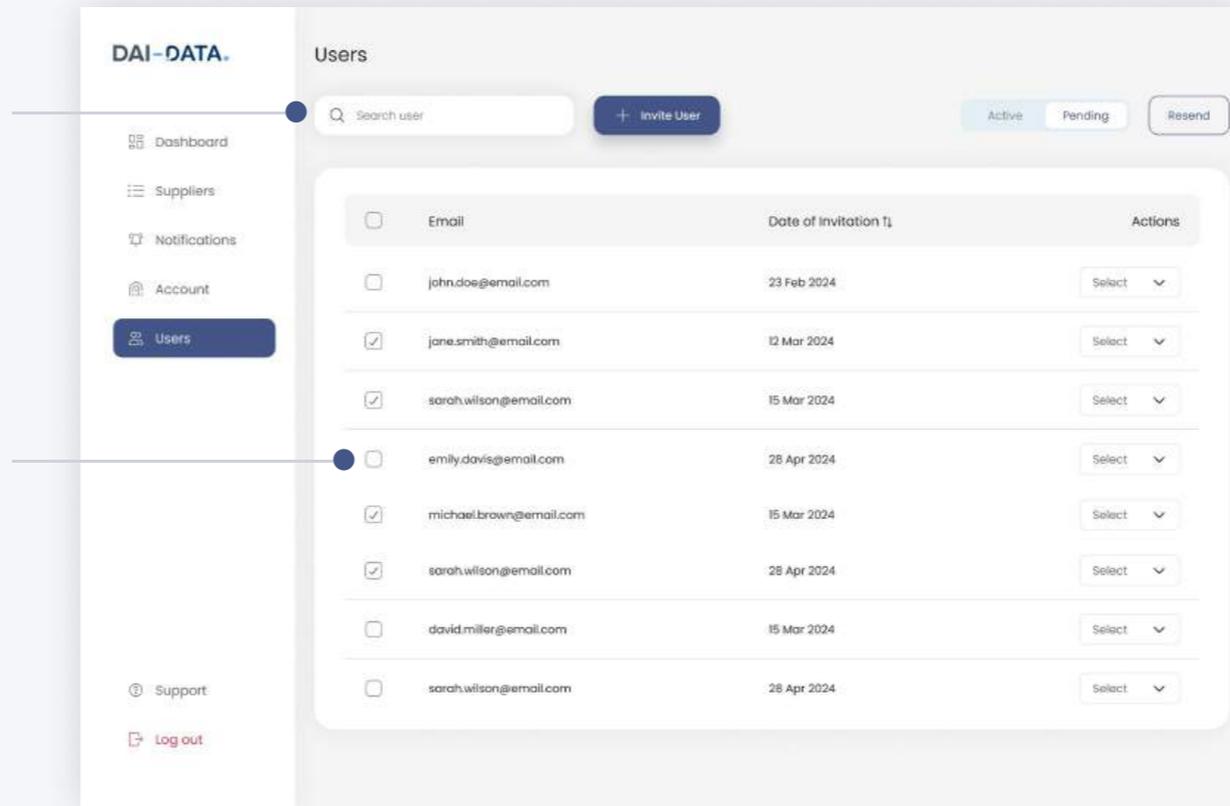
Follow these steps to resend an invitation to a team member who has not yet registered on the portal.

### Search

You can search your team member by entering their name or email address.

### Step 1

Select the team member(s) that you wish to Resend invitation.



### Step 2

Click on the 'Resend' button

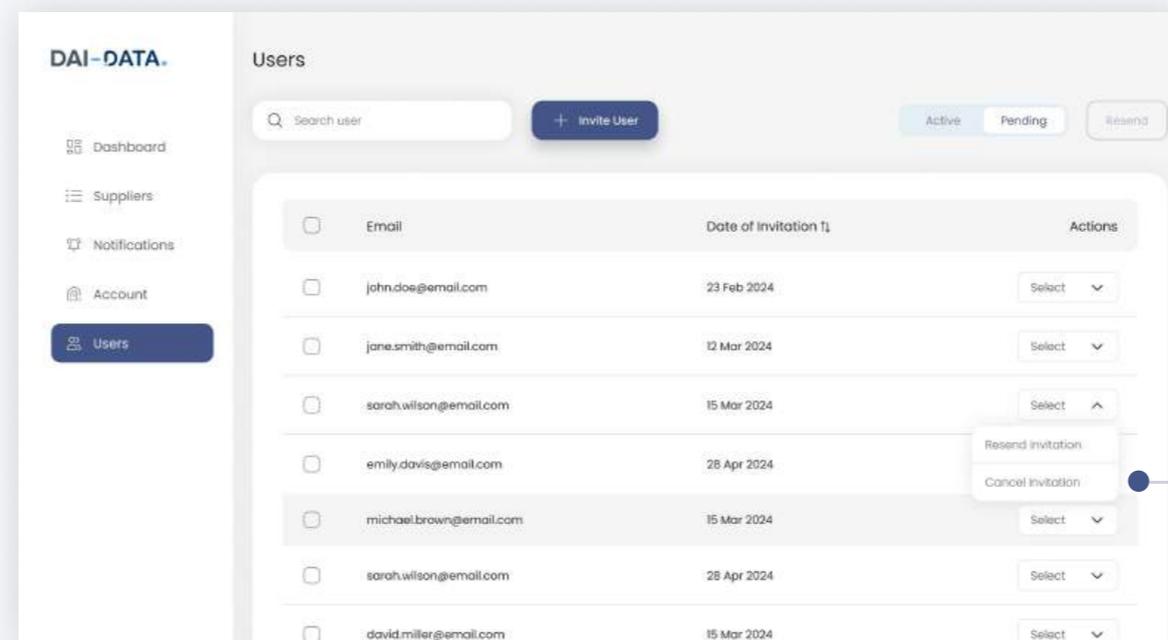
On the confirmation popup, click the 'Yes' button to resend the invitation to the selected team members.

### Note:

You can also resend invitation by clicking the dropdown menu next to the member's details and selecting the Resend Invitation option.

## 6 Cancel invitation

Follow the instructions to cancel an invitation sent to a team member who has not yet registered on the portal.



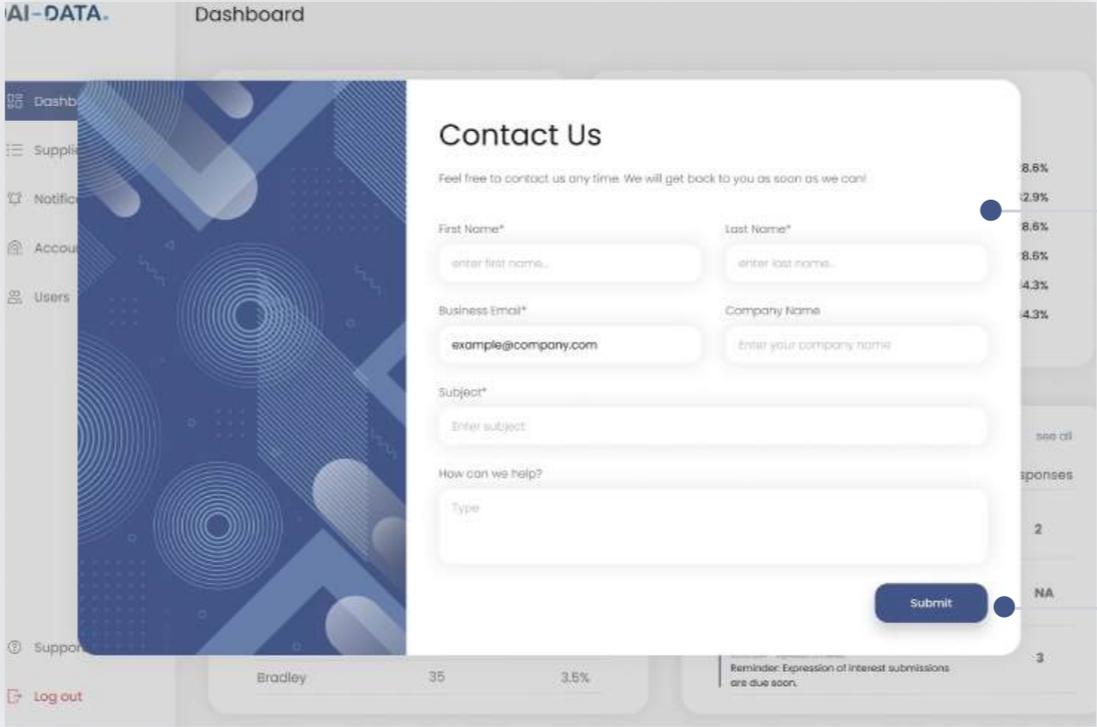
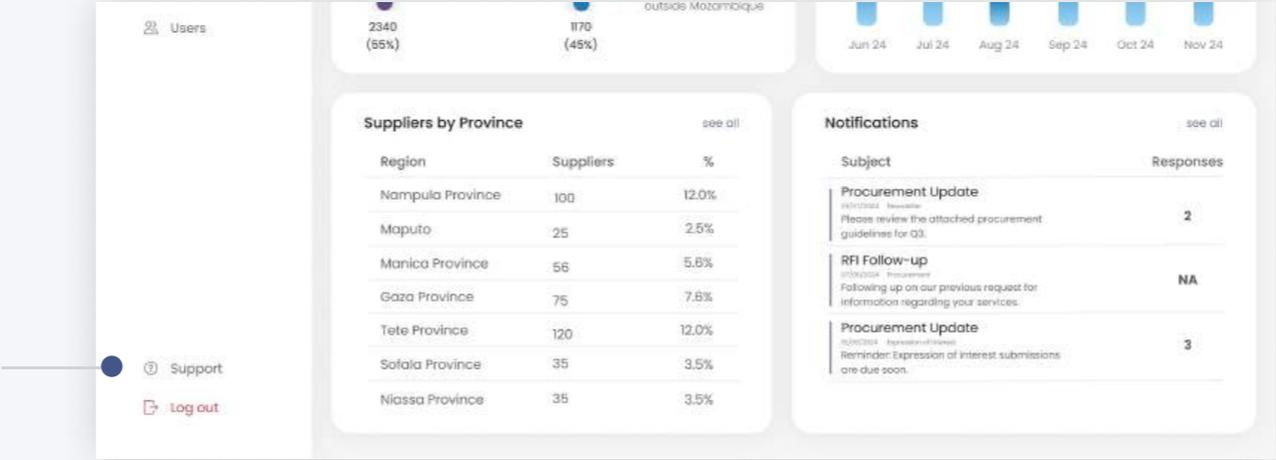
### Cancel Invitation

You can cancel an invitation by clicking the dropdown menu next to the member's details and selecting the "Cancel Invitation" option.

# Support Option

Users can click on the support option to get assistance with issues, inquiries, or guidance related to the platform.

**Step 1**  
Click on the Support option.



**Step 2**  
In the pop-up box that appears, enter your details and issue or query you need assistance with.

**Step 3**  
Click on the 'Submit' button.

You will receive the assistance reply from the Customer support team.

# How to log out of this portal?

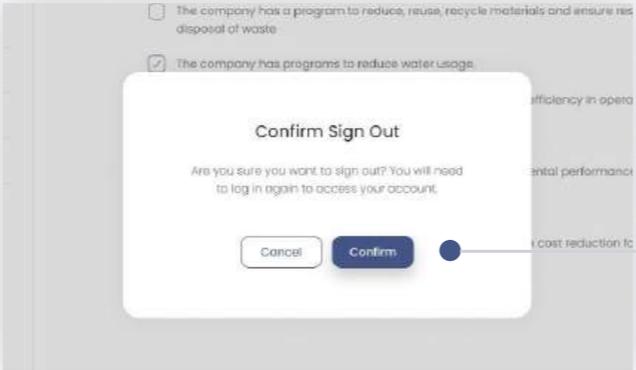
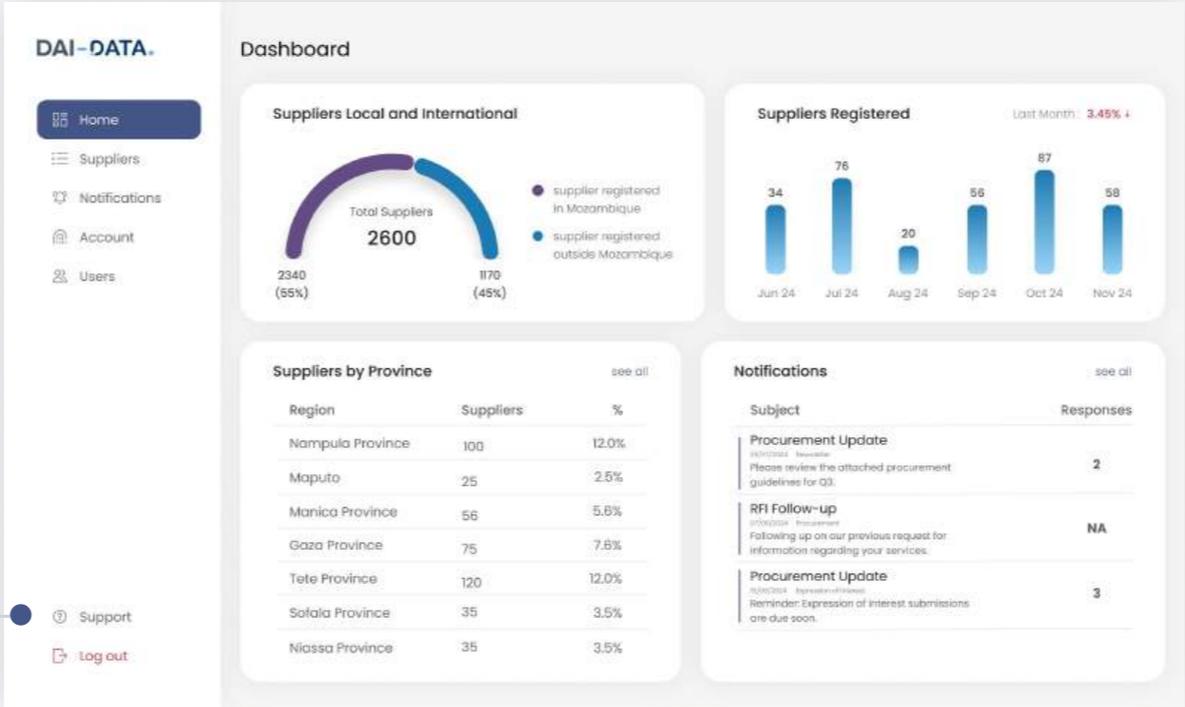
Admin can click on the Logout button to securely exit their accounts or sessions.

**Note:**

After you log out of this portal, you will need to log in again to access your account.

**Step 1**

Click on the 'Log out' button



**Step 2**

Confirm the sign out by clicking the 'Confirm' button.

# Sign-In Page

Follow the steps for Sign-in to the platform.

## Step 1

Enter your business email address that you used to register.

The image shows a screenshot of the DAI-DATA sign-in page. The page has a dark blue header with the 'DAI-DATA.' logo. Below the header, the text 'Sign in' is displayed. There are two input fields: 'Business Email\*' with the value 'example@company.com' and 'Password\*' with masked characters. Below the password field, there is a link for 'Forgot password? Reset Password'. At the bottom, there is a dark blue 'Sign in' button and a link for 'Do not have an account? Sign up'. Three lines with circular endpoints point to the email field, the password field, and the 'Sign in' button, corresponding to Step 1, Step 2, and Step 3 respectively.

## Step 2

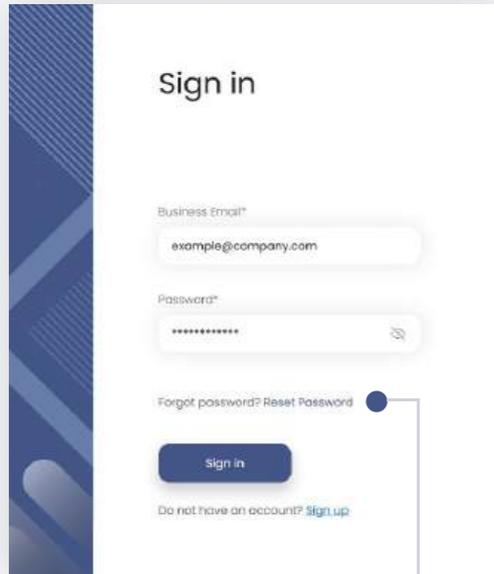
Enter your Password.

## Step 3

Click on the 'Sign in' button to access your account.

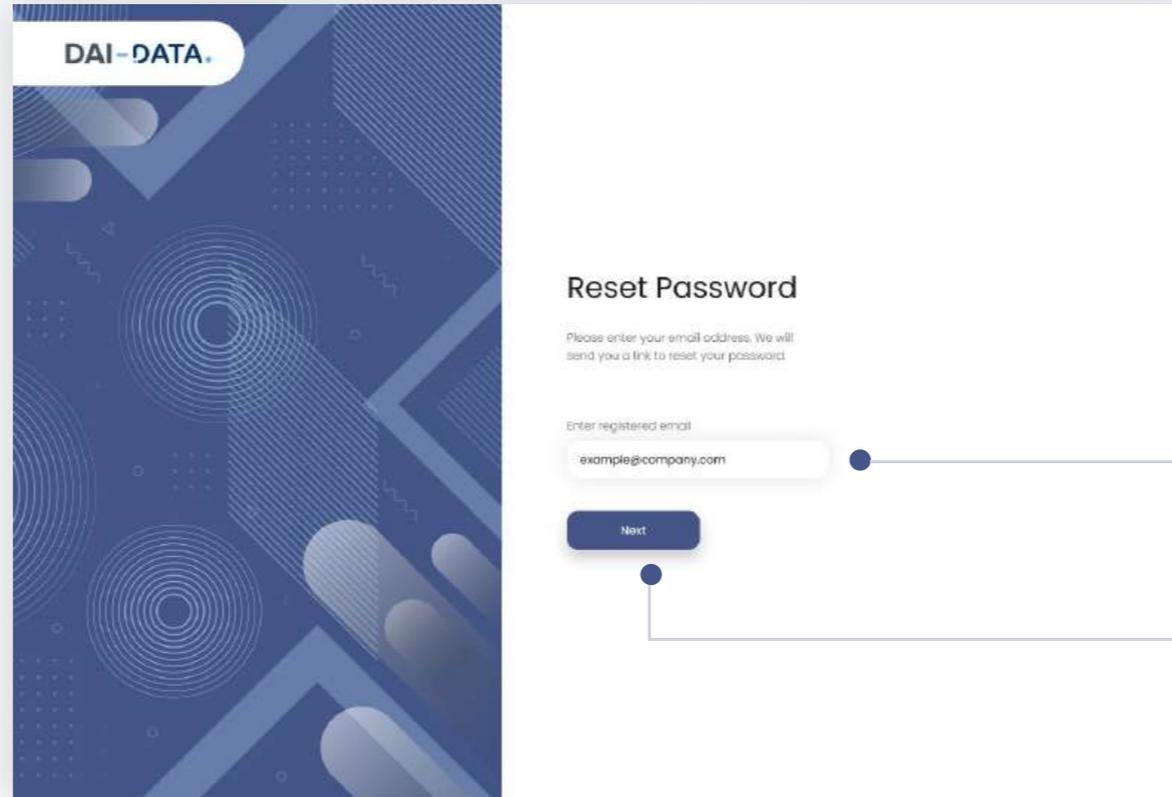
# Reset password

Follow the steps In case you forgot your password.



## Step 1

Click on the "Reset Password" to initiate a password reset process.



## Step 2

Enter your Registered Email ID.

## Step 3

Click on the 'Next' button.

## Step 4

Check your Email inbox. You would have received an Email to Reset your password in your registered Email ID.

## Step 5

Click on the 'Reset Password' button.

### Password Reset Request for Supplier Registration Portal

Dear John,

We received a request to reset your password for your account on the Supplier Registration Portal.

Please click on the link below to reset your password:

[Reset Password](#)

If you did not request this, please ignore this email.

Best Regards,  
Supplier Registration Platform

You will be redirected to another screen where you can create new password.

### Step 8

Click on the 'Reset Password' button.

You will be taken to the sign in page where you can sign in using the new password.

The screenshot shows the 'Create New Password' interface. On the left is a blue decorative panel with the 'DAI-DATA' logo at the top. The main content area is white and contains the following elements:

- Title:** 'Create New Password'
- Input 1:** 'Enter New Password\*' with a masked password field and a visibility toggle icon.
- Input 2:** 'Confirm New Password\*' with a masked password field and a visibility toggle icon.
- Requirement:** A note stating 'The password must be at least 8 character with uppercase number and a special character.'
- Action:** A blue 'Reset Password' button.

### Step 6

Enter your new password.

### Note :

Make sure that the password is at least 8 character with uppercase, number and a special character in it.

### Step 7

Confirm your new password.